



Chenango Valley Apartments *for Retirement Living*

Application for Residency

The undersigned hereby makes application for residency to **The Chenango Valley Apartments** (hereinafter “The Apartments”) and represents the following statements and information contained herein are true and correct. This application shall become part of any subsequent **Agreement** entered into between the applicant and The Apartments. The applicant understands there is an entrance fee of \$8,000* per resident due and payable at the time of admission to The Apartments. This entrance fee is refundable on a prorated basis over the duration of the first year of residency. The entrance fee will not be refundable after the first year of residency. If the tenant later decides to transfer to The Chenango Valley Home (“The Home”) for assisted living services, this fee is transferrable, but will not then become subject to any policies of The Home regarding refunds of entrance fees.

The currently monthly rental rates are:

1 bedroom apartment - \$2,050*

2 bedroom apartment - \$2,250*

There is an additional fee for a second person living in the same apartment:

Second Person Fee - \$350

*All fees listed above are subject to change. Please verify the correct fees prior to submitting this application.

The Chenango Valley Apartments is a Tobacco and Smoke Free Environment.

Application for Residency – Part I

If two individuals are applying for residency, separate applications must be completed.

Date: _____

Last Name First Name MI SSN

Maiden name: _____ Date of Birth: _____
(if applicable)

Current Address City/Town State & Zip code

Telephone: _____ Cell: _____

What is your marital status? (At least one person must be at least 65 years of age)

Married Widowed Divorced Single

If married, name of spouse: _____

Do you have children? If yes, please state their names, address and phone number:

Name: _____ Name: _____

Address: _____ Address: _____

Phone: _____ Phone: _____

If possible, please provide the names of two living relatives, other than children.

Name: _____ Name: _____

Address: _____ Address: _____

Phone: _____ Phone: _____

Do you have an automobile? Yes No

If yes, make, model and license plate number: _____

Do you plan to keep this automobile at The Apartments? Yes No

Do you currently own your own home? Yes No

If yes, do you plan to sell it or otherwise dispose of your home, prior to your admission to The Apartments? Yes No

Are you currently a resident of Chenango County? Yes No

If yes, how long? _____

If no, are you related to a resident of Chenango County? If yes, please list:

Name: _____ Name: _____

Address: _____ Address: _____

Phone: _____ Phone: _____

May we contact them? Yes No

Are you related in any way to any person who is presently employed by The Chenango Valley Apartments? Yes No If yes, please list below:

Name: _____ Name: _____

Are you related in any way to any person who on the Board of Directors of The Chenango Valley Apartments? Yes No If yes, please list below:

Name: _____ Name: _____

Application for Residency – Part II

Please list two references, other than relatives, who can provide the Admissions Committee with information relating to your character:

Name: _____ Name: _____

Address: _____ Address: _____

Phone: _____ Phone: _____

Please use the following space below to provide any additional information you would like to present for considering your application for The Apartments:

Thank you for your application to The Chenango Valley Apartments.

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Application for Residency – Part III

Applicant Name: _____ **Date:** _____

Regular Monthly Income

Social Security	\$
Pension	\$
Interest	\$
Dividends	\$
Mortgage/ Rental Income	\$
IRA Income	\$
Trust Income	\$
Other Monthly Income	\$
Total Monthly Income	\$

Capital Assets

Cash (Savings & Checking)	\$
CD's, Money Markets, Etc.	\$
Stocks and Bonds	\$
IRA's, Annuities, Etc.	\$
House	\$
Other Real Estate	\$
Trust Fund	\$
Life Insurance	\$
Other Assets	\$
Total Assets	\$

Monthly Expenses

Rent	\$
Medical	\$
Prescription	\$
Insurance(s)	\$
Debt Payment(s)	\$
Contracted Services	\$
Personal Spending	\$
Total Monthly Expenses	\$

Expense Details

Please attach to your application the following documents:

1. Copies of Federal Income Tax Return for the preceding two (2) years
2. Copies of statements for each bank account and brokerage account listed in the financial statement for the preceding two (2) months.

Declaration of Application

In completing this application for residency, I affirm that the answers to the above questions are complete and accurate to the best of my knowledge. I understand that failure to provide accurate, truthful and complete information on this application is grounds for discharge from The Apartments. I understand that the filing of this application does not obligate me to enter The Apartments, nor does it guarantee me admission to The Apartments.

The Apartments are designed for independent living and are not designed for individuals who are not self-directing. Consequently, The Apartments are not licensed for the personal or medical care of individual residents. I understand that the Board of Directors of The Chenango Valley Home & Apartments reserves the right to terminate my residency and assist my family in transferring me to a more appropriate adult care facility should my health or mental condition so warrant.

I understand that an entrance fee of \$8,000 per resident is due upon admission to The Apartments. I understand that termination of residency during the first twelve months of residency shall be accompanied by a refund of the balance of the entrance fee after deducting 1/12th for each month of residency and any outstanding charges. I agree to pay the monthly rental fee on the first day of each and every month. The Apartments agrees to give me 30 days notice of increases to the monthly fees.

Applicant's Signature

Date

Application Terms:

As part of this application you will need to submit the **Application for Residency - Part III**; the **Confidential Financial Statement**; Copies of your Federal Income Tax Return for the preceding two (2) years; and Copies latest monthly statement of each bank account and brokerage account listed in the financial statement.

All documents will be regarded as confidential and will be reviewed only by the Executive Director and/or members of the Admissions Committee.

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