



Dear Applicant,

Thank you for your interest in the Chenango Valley Home.

The Chenango Valley Home was established in 1896 on a charitable philosophy which continues today. Over the years, the ability for us to carry on this financial strategy results from the generous gifts from residents and families used to increase our endowment fund. We are a non-profit organization, and the cost of operations exceeds the amount received in rental income.

Our mission is to provide our residents with a pleasant living environment that is safe and stimulating. We assist residents to minimize the burden of daily living activities to meet their needs in a non-intrusive, respectful manner to maintain their personal dignity.

The cost for residents living in our Home is a monthly rental fee according to the schedule below. This is an inclusive price for a private room, three meals a day, snacks, assistance with medication, assistance with daily living tasks such as dressing, personal hygiene, etc., laundry services, housekeeping services, entertainment, social and other activities to enrich each day. Wi-Fi is included, cable services and phone are the responsibility of the resident.

Private room with private bath starting at \$3,700.

An entrance fee of \$8,000 is required for admission to the Home. Please feel free to discuss any financial concerns you may have with me.

Sincerely,

Jennifer V. Randall

Executive Director

24 Canasawacta Street, Norwich, NY 13815 Ph:(607) 334-6598 Fax: (607)336-6625

www.chenangovalleyhome.org



Dear Applicant,

If you are ready to formally apply for residency at the Chenango Valley Home and desire to be placed on our waiting list, please do as follows.

- Fill out the Application for Residence Part I-Biographic Information. Please be sure to date and sign the document. Our placement waiting list is prioritized by the date the application is received.
- Complete Part III-Confidential Financial Statement. This information will only be used as a guide to estimate your income. Your information will not be shared in any manner with any other party. Our goal is to minimize future potential financial hardships.
- Once a room is available a preadmission appointment will be set up.

Please feel free to contact me if you have any questions.

Regards,

Jennifer Randall

Jennifer Randall
Executive Director

24 Canasawacta Street, Norwich, NY 13815 Ph:(607) 334-6598 Fax: (607)336-6625

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Application for Residence

Name of Applicant: _____ Telephone _____

Street _____

City, State and Zip _____

If this application is being completed and submitted by a person other than the applicant, please provide the following contact information:

Name _____ Telephone _____

Street _____

City, State and Zip _____

Relationship to applicant _____

Is applicant aware of this application? Yes or No

The applicant or the applicant's representative should carefully read and answer correctly every question herein and then signs the application. Neither party is under any obligation until the application has been approved by the Chenango Valley Home, Inc., the applicant has been so notified, and both parties have signed the Admissions Agreement and carried out the terms of admission.

It is a policy of the Chenango Valley Home, Inc., that an application for residence will be valid for one year from the date of the application. Then application may be renewed for successive one year periods by the applicant's communication in writing his/her desire for the application to remain active.

Every effort will be made to consider applicants chronologically according to the date of their application or their expression of continued interest in the event their application is more than one year old; however, there may be instances when a priority admission will take precedence. For example, those persons who occupy an apartment in the Chenango Valley Home complex have a right to priority admission if there is a change in their level or care.

The undersigned hereby makes application to the Chenango Valley Home, Inc., for admission and represents the following statements and information to be true and correct and agrees that this application along with : (1) Part I – Biographic Data; (2) Part II-Personal Information/Medical Evaluation/TB Testing; and (3) Part III – Statement of Financial Assets, shall become a part of any subsequent contract of admission.

Part I – Biographic Information

1. Your full name: _____

2. Date of birth: _____ Your birthplace: _____

3. If you have been married: Yes or No Your current marital status:

4. Do you have any children? Yes or No

If so, please provide their name, addresses and phone numbers.

Name: _____

Name: _____

Address: _____

Address: _____

Phone Number: _____

Phone number: _____

Name: _____

Name: _____

Address: _____

Address: _____

Phone Number: _____

Phone number: _____

5. List two living relatives, other than children.

Name: _____

Name: _____

Address: _____

Address: _____

6. How long were you or have been a resident of Chenango County?

7. Are you related in any way to any person presently associated with the Chenango Valley Home employee or Executive Director? Yes or No

8. Where and with whom have you been living? _____

Part II – Personal Information/Medical Evaluation/TB Testing

Social Security Number: _____ Medicare Number: _____

Date of Birth: _____ Other Insurance: _____

Religion: _____ Policy Number: _____

Primary Physician: _____ **Area Hospital/Clinic of choice:** _____

Name: _____ Name: _____

Address: _____ Address: _____

Office Phone: _____ Office Phone: _____

Specialist – Eye

Name: _____

Address: _____

Specialist – Dentist:

Name: _____

Address: _____

Specialist – ENT

Name: _____

Address: _____

Office Phone: _____

Specialist – Optometrist

Name: _____

Address: _____

Office Phone: _____

Primary Emergency Contact

Name: _____

Address: _____

Home Phone: _____

Office/Cell Phone: _____

Burial Instructions

Part III – Confidential Financial Statement

Applicant Name: _____ Date: _____

Regular Monthly Income

Social Security	\$
Pension	\$
Interest	\$
Dividends	\$
Mortgage/ Rental Income	\$
IRA Income	\$
Trust Income	\$
Other Monthly Income	\$
Total Monthly Income	\$

Capital Assets

Cash (Savings & Checking)	\$
CD's, Money Markets, Etc.	\$
Stocks and Bonds	\$
IRA's, Annuities, Etc.	\$
House	\$
Other Real Estate	\$
Trust Fund	\$
Life Insurance	\$
Other Assets	\$
Total Assets	\$

Monthly Expenses

Rent	\$
Medical	\$
Prescription	\$
Insurance(s)	\$
Debt Payment(s)	\$
Contracted Services	\$
Personal Spending	\$
Total Monthly Expenses	
Family Contribution	\$

Expense Detail

Please attach to your application the following documents:

1. Copies of Federal Income Tax Return for the preceding two (2) years
2. Copies of statements for each bank account and brokerage account listed in the financial statement for the preceding two (2) years.

Declaration of Application

In completing this application for residency, I affirm that the answers to the above questions are complete and accurate to the best of my knowledge. I understand that failure to provide accurate, truthful, and complete information on this application is grounds for discharge from Chenango Valley Home. I understand that the filing of this application does not obligate me to enter The Chenango Valley Home, nor does it guarantee me admission to Chenango Valley Home.

I understand that an entrance fee of \$8,000 per resident is due upon admission to Chenango Valley Home. I understand that termination of residency during the first twelve months of residency shall be accompanied by a refund of the balance of the entrance fee after deducting 1/12th for each month of residency and any outstanding charges. I agree to pay the monthly rental fee on the first day of each and every month. Chenango Valley Home agrees to give me 30 days' notice of increases to monthly fees.

Applicant's Signature

Date

Application Terms:

As part of this application, you will need to submit the **Application for Residency - Part III**; the **Confidential Financial Statement**; Copies of your Federal Income Tax Return for the preceding two (2) years; and Copies latest monthly statement of each bank account and brokerage account listed in the financial statement.

All documents will be regarded as confidential and will be reviewed only by the Executive Director and/or members of the Admissions Committee.

